

# LOAN SUMMARY

Debt financing sourced from a traditional bank lender will be used to complete the acquisition. FNRP is working to arrange financing that FNRP expects will include a moderate loan-to-value, a fixed interest rate, and a loan term that aligns with the timing of the expected holding period.

## LOAN SUMMARY

Purchase Price	5,750,000
Loan to Value (LTV)	52.17%
Loan Amount	3,000,000
Interest Rate	6.85%
Rate Type	Fixed
Loan Term	5 Years
Amortization Period	30 Years
Other Details	Potential future funding available for new leasing

**NOTE:** FNRP is in preliminary discussions with a lender for a financing arrangement consistent with the terms above, but investors should note that a formal loan commitment or term sheet has not yet been executed, and therefore such terms are subject to change. Please further note that loan documents have not yet been prepared and will not be signed until closing and such terms and conditions are subject to adjustment and modification in accordance with the lender's guidelines. Investors should note that the loan documents may contain certain terms and conditions that may restrict cash flow available to investors based upon facts such as the tenant make up, events of default, or the financial performance of the property.



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